# FY21 Braze Success and Support Services Handbook



**Revision February 2021** 

# Ensure Success With Braze Services

Ready to join leading brands around the world who trust Braze to power relevant and memorable customer experiences? Our expert teams will assist you from optimized campaign launches to high-touch technical support.

### **Our Braze Guiding Principles**

Here at Braze, your success is our success. From Day 1, our team works alongside yours to build the foundation for brilliant customer experiences.

We do this using our:



#### Goal-Driven Approach:

Our services are centered around your unique business goals to continuously deliver fast time-to-value and push the needle on metrics that drive your ROI.



#### **Expert Advice:**

Our team of experts offer a fresh perspective and deliver trusted integration services, strategic best practices, and ongoing technical support to maximize the value of Braze for your brand.



#### End-to-End Support:

We support you every step of the way using a strategic and technical lens to ensure you're equipped to create brilliant customer experiences that resonate.



## Success and Support Overview

Our expert Braze Success & Support teams drive value for some of the largest, fast-growing, and innovative businesses around the globe. Based on the needs of your platform edition, you will gain access to the following ongoing services.

|                         |                                      | Platform Edition |                     |                     |                            |
|-------------------------|--------------------------------------|------------------|---------------------|---------------------|----------------------------|
|                         |                                      | Growth           | Advanced            | Pro                 | Enterprise                 |
| Team                    | Account Manager                      | ~                | ~                   | ~                   | ~                          |
|                         | Customer Success Manager             |                  | ~                   | ~                   | ~                          |
|                         | Customer Success Leader              |                  |                     | ~                   | ~                          |
|                         | Success Check-Ins                    |                  | Up to Monthly       | Up to Weekly        | Up to Weekly               |
| Customer<br>Success     | Executive Business Reviews           |                  | Up to 2/Year        | Up to 4/Year        | Up to 4/Year<br>(2 Onsite) |
| Support                 | Personalized Workshops               |                  | Up to 1/Year        | Up to 2/Year        | Up to 4/Year               |
|                         | Industry Best Practices Workshop     |                  |                     |                     | ~                          |
|                         | Email Support                        | ~                | ~                   | ~                   | ~                          |
|                         | Web Case Submission                  | ~                | ~                   | ~                   | ~                          |
|                         | Designated Support Contacts          | N/A              | Up to 5             | Up to 10            | Up to 20                   |
| Technical               | 24x7 Support Portal Access           |                  | Once<br>✓ Available | Once<br>✓ Available | ✓ Once<br>Available        |
| Support                 | Initial Response Targets             | None             | Standard            | Accelerated         | Premium                    |
|                         | 24x7 Support: Severity 1 Issues*     |                  |                     | ~                   | ~                          |
|                         | 24x7 Support: Severity 2 Issues*     |                  |                     |                     | ~                          |
|                         | Braze Developer & User Documentation | ~                | ~                   | ~                   | ~                          |
|                         | Braze Bonfire Community Access       | ~                | ~                   | ~                   | ~                          |
| Knowledge,<br>Learning, | Learning at Braze (LAB)              | ~                | ~                   | ~                   | ~                          |
| and<br>Community        | Virtual Instructor-Led Trainings     | 2 Seats          | 3 Seats             | 6 Seats             | 10 Seats                   |
| Community               | Braze Webinars                       | ~                | ~                   | ~                   | ~                          |
|                         | Braze Continuum                      |                  |                     | ~                   | ~                          |

\* 24/7 support is available in English only.



### **Customer Success Support Features**



#### Account Manager

The commercial owner of your account responsible for managing commercial entitlements based on your needs.



#### Customer Success Manager (CSM)

Your primary point of contact responsible for providing high-touch strategic guidance to remove use case complexity and optimize for success.



#### Customer Success Manager (CSM) Leader

Success advocate responsible for handling issue escalation, sourcing customer feedback, and providing additional strategy guidance (alongside the CSM).



#### **CSM Check-Ins**

Routine touchpoint cadence with your designated CSM to cover an agenda of pre-defined or pertinent topics. This can take the form of a robust email, a 30 to 60 minute call/virtual meeting, or a quick (same city) in-person meeting.



#### **Executive Business Reviews (EBRs)**

In-person or virtual meetings to review a combination of past performance, current adoption status, technical advancements/ challenges, and future strategy and feature engagements.



#### Personalized Workshops

Dedicated working sessions typically conducted in-person or virtually that dive into a specific focus area. The most common topics include: engagement maturity, user journeys, high-value actions, user persona definition, and data agility.



#### Industry Best Practices Workshop

These workshops distill industry-specific insights, opportunities, and key findings tailored to your business vertical and goals.



# Braze Developer and User Documentation

Detailed online documentation and thought leadership geared towards marketing, business intelligence, and engineering teams.



#### **Braze Bonfire Community**

Access to a global community of Braze users sharing knowledge and insights with our customers around the world.



#### Learning at Braze (LAB)

On-demand, self-directed learning portal with continuous access to topics ranging from "how to" to lifecycle strategy.



#### Virtual Instructor Led Trainings

Certification training session led by a Braze instructor offering hands-on learning of the platform, personalized walk throughs, and group discussions in an intimate classroom setting.



#### **Braze Webinars**

Online enablement and best practices directly from our team of experts.



#### Braze Continuum

The Braze Continuum provides a model to understand where your company stands based on skills, product usage maturity, and results.



### **Technical Support Features:**



#### **Email Support**

Log Braze Technical Support cases easily using the <a href="mailto:support@braze.com">support@braze.com</a> email address.



#### Web Case Submission

Log Braze Technical Support cases using a quick and easy submission form, built directly into the Braze Dashboard, which also suggests answers to help solve your question.

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#### **Designated Support Contacts**

Select a certain number of your users to receive a differentiated service experience from Braze Technical Support, including access to the Braze Support Portal.



#### 24x7 Support Portal Access

(Once Available)

A customized support portal for Designated Support Contacts to log new issues, review existing cases, and communicate with the Braze Support Team. The Support Portal will also allow users to specify an issue's severity, which triggers Initial response Targets, if applicable.



#### **Initial Response Targets**

Quick initial response targets ensure you know that we're on it. Please see the Initial Response Targets table on the next page for more information.



#### 24x7 Production Emergency Support: Severity 1 Issues\*

Log Severity 1 Production Emergency issues outside of normal business hours, enacting an initial response from Braze Technical Support and initiation of issue troubleshooting. Only Severity 1 issues, according to the Severity Definition Table, will be actioned outside of normal business hours. All other issues will be handled according to normal business processes, during normal business hours.



#### 24x7 Production Emergency Support: Severity 2 Issues\*

Log Severity 2 Production Emergency issues outside of normal business hours, enacting an initial response from Braze Technical Support and initiation of issue troubleshooting. Only Severity 2 issues, according to the Severity Definition Table, will be actioned outside of normal business hours. All other issues will be handled according to normal business processes, during normal business hours.

\*For eligible customers and available in English only.



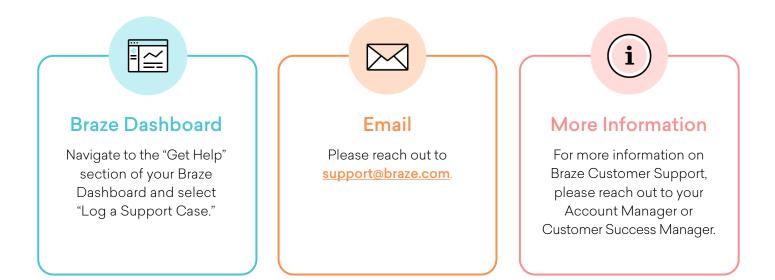
# Initial Response Targets

|                       | None                           | Standard         | Accelerated      | Premium          |
|-----------------------|--------------------------------|------------------|------------------|------------------|
| Severity 1 (Critical) | No Initial<br>Response Targets | 4 Business Hours | 2 Hours          | 1 Hour           |
| Severity 2 (High)     |                                | 8 Business Hours | 4 Business Hours | 2 Hours          |
| Severity 3 (Medium)   |                                | 1 Business Day   | 8 Business Hours | 4 Business Hours |
| Severity 4 (Low)      |                                | 2 Business Days  | 1 Business Day   | 1 Business Day   |

## Case Severity Definitions

|                       | Definition   | Examples  | Braze Actions   |
|-----------------------|--|---|---|
| Severity 1 (Critical) | Customer is experiencing an issue that has a critical<br>business impact on the use of the Braze Services that<br><b>impacts all Users and no workaround is available</b> at<br>the time the issue is logged with Braze Technical<br>Support.  | <ul> <li>Braze Services are completely unresponsive and all<br/>Users are not able to log in to the Braze platform.</li> <li>Complete unavailability of all User's first-party data,<br/>rendering Braze Services ineffective.</li> </ul>                               | A dedicated team of technical support specialists and<br>engineers (as required) will be assigned to work on the<br>issue continuously until a resolution is identified or a<br>workaround is implemented. Once a workaround has<br>been implemented, the issue severity will be reclassified<br>in accordance with the status of the issue at such point.<br>Once a Critical case has been logged by Braze's<br>Regional Technical Support Leadership Team will be<br>promptly notified to ensure a coordinated response<br>plan. After 24 hours, if the issue has not been resolved or<br>a workaround has not been provided, the issue is<br>escalated to the Vice President of Global Technical<br>Support for executive leadership visibility and support. |
| Severity 2 (High)     | Customer is experiencing a reproducible issue that is<br>causing a significant loss or reduction of functionality<br>of Customer's use of the platform, thus causing<br>detrimental impact on the Customer's core<br>operational activities and no workaround is available<br>at the time the issue is logged with Braze Technical<br>Support. | <ul> <li>Customer is unable to start or stop an individual campaign.</li> <li>Customer is unable to send any emails, in-app or SMS messages for a campaign.</li> </ul>  | Issue assigned to a dedicated Braze Technical Support<br>Specialist to coordinate issue analysis and response<br>plan. The Technical Support Specialist will coordinate<br>with engineering and product teams as required to<br>identify the root cause of the problem and, if necessary,<br>create a workaround to restore normal business<br>operations as soon as possible.  |
| Severity 3 (Medium)   | Customer is experiencing a reproducible issue<br>causing a material loss or reduction of functionality<br>which has an impact on the Customer's normal use of<br>the platform. Medium-effort workaround available.   | <ul> <li>Customer is unable to target a specific segment of<br/>end-users in a campaign.</li> <li>A subset of individual end-users are not able to<br/>receive a campaign or receive incorrect messaging.</li> <li>There's an issue with campaign analytics.</li> </ul> | Braze will use commercially reasonable efforts to<br>diagnose the root cause of the issue and provide a<br>workaround. If the resolution requires a defect or<br>enhancement request, Braze Technical Support will<br>coordinate with the product team to consider<br>implementation of the solution in a future product<br>release cycle.  |
| Severity 4 (Low)      | Customer is experiencing a minor loss or disruption of<br>normal platform functionality. Customer has a<br>question about the use of certain Braze Services.<br>Customer is experiencing an unreproducible issue.  | <ul> <li>Questions about Braze functionality or guidance on<br/>the use of Braze Services.</li> <li>There are issues relating to third-party integrations,<br/>such as Branch or Segment.</li> </ul>  | Braze will use commercially reasonable efforts to<br>provide a workaround. Issue resolution may be fixed in a<br>future product release at the discretion of Braze.   |

### Support Contact Details





A Wave Leader The Forrester Wave™ Mobile Engagement Automation, Q3 2020

FORRESTER<sup>®</sup>

#### RECOGNIZED BY:

Braze named a Leader in the second consecutive Gartner Magic Quadrant for Mobile Marketing Platforms 2019.

#### Gartner

Gartner Magic Quadrant for Mobile Marketing Platforms, Mike McQuire & Charles S. Golvin, July 2019 Gartner does not endorse any vendor, product or service depicted in its research publications, and does not advise technology users to select only those vendors with the highest ratings or other designation. Gartner research publications, consist of the opinions of Gartner's research organization and should not be construed as statements of fact. Gartner disclaims all warranties, expressed or implied, with respect to this research, including any warranties of merchantability or fitness for a particular purpose.

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Braze is a comprehensive customer engagement platform that powers relevant and memorable experiences between consumers and the brands they love.

## Appendix A: Glossary

braze

| Term                         | Definition  |
|------------------------------|---|
| Braze Recognized<br>Holidays | Braze recognizes certain regional holidays each calendar year. These holidays are excluded from Business Hours of support. Issues logged during a Braze Recognized Holiday will be handled on the next Business Day.  |
| Business Day                 | A Business Day is any day in which normal business operations are conducted and excludes weekends<br>and Braze Recognized Holidays. For example and for clarity, a target to respond "within 1 Business Day" shall<br>mean that the response shall be provided prior to the end of the Business Hours on the next Business Day<br>following the Business Day during which the request was sent.   |
| Business Hours               | Braze will provide technical support services to eligible Customers during the Business Hours specified on their applicable Order Form. Issues logged outside of those hours will be handled on the next Business Day.  |
| Case                         | A technical support case is defined as a single support issue with the Braze Services. A single support issue is a problem that cannot be broken down into subordinate parts. It involves diagnosing a single error, or a single cause of confusion. Before Braze begins investigating a case, the Customer and the Braze Technical Support Team must agree on the definition of the problem, the severity of the problem, and the parameters for providing a resolution. Customer also agrees to provide Braze with all information and materials reasonably requested by Braze necessary for use in replicating, diagnosing and correcting an error or other technical problem with the Braze Services reported by Customer. Customer acknowledges that Braze's ability to provide resolution of reported technical issues is dependent on Braze having the information necessary to replicate the reported problem.    |
| Enhancement<br>Request       | An issue is considered an Enhancement Request when the resolution of the issue requires a feature or functionality change to the Braze Services. Braze Product Management regularly reviews Enhancement Requests for possible inclusion in a future product release. The inclusion of any Enhancement Request is at the discretion of the Braze Product Management Team.  |
| Product<br>Defect            | A product defect, or bug, is an inherent problem in the software and/or product documentation. It is a verifiable defect in the intended functionality or design of the product.  |
| Initial Response<br>Target   | A response from Braze is acknowledgment that we have received your support issue submission, created a support case with a unique tracking number and have begun to triage the issue for initial troubleshooting according to Initial Response Target guidelines. The Initial Response Target time is measured from the time your issue is successfully received by Braze. An issue submitted through email or web form will initially be categorized as Severity 3 until a Braze representative is able to triage and reclassify the severity if needed, which will occur during regular Business Hours. Once the portal is available, Customer selection of the severity classification will be done exclusively in the Braze Support Portal. If a support issue's severity is classified incorrectly, Braze reserves the right to reclassify the issue severity according to the Case Severity Definitions guidelines. |
| Unsupported<br>Scenarios     | Braze is not able to provide Technical Support Services for errors or problems caused by the following:<br>(i) third party components or integrations not provided by Braze (i.e., Third Party Platforms, Customer<br>Applications, etc.), (ii) use of the Braze Services other than in accordance with the Documentation, or (iii)<br>alterations or modifications of the Braze Services made by the Customer without Braze's consent.   |
| Workaround                   | A workaround is any solution to a problem that does not involve changing the code of the Braze Services.<br>Possible workaround solutions may include using an alternate process/approach/method, depending on the<br>problem, to successfully accomplish the task while bypassing the problem, or providing an interim patch that<br>reduces the severity of the issue until a full solution can be deployed.  |

